


# Summarizing QuickBooks Data with a PivotTable

Written and Presented by:  
Jeff Lenning CPA CITP  
Microsoft Certified Trainer



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Jeff Lenning CPA CITP  
Author, Excel University



Microsoft CERTIFIED Trainer



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## Overview

- 1: Export from QB
- 2: Flatten if needed
- 3: PivotTable report



- Topics from Excel University V3

Download the files: [excel-university.com/qbpowerhour](http://excel-university.com/qbpowerhour)



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## Export

Demo: QBPT.xlsx

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## Additional Resources

- Excel University blog posts
  - PivotTable Posts
- Article
  - PivotTable Month Groups
- Excel Training
  - Excel University

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## Excel University

- Discount: **20%**
  - Volume 3 Lite                    ~~\$179~~ **\$143**
  - Lite bundle (No CPE)        ~~\$349~~ **\$279**
  - V1-3 bundle (35 CPE)       ~~\$499~~ **\$399**
    - *Less than \$12/credit hour!*
- [store.excel-university.com](http://store.excel-university.com)
  - Enrollment period is **1 year**
  - Voucher code: **qbpowerhour**
    - *Order soon...offer expires in two weeks*





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**Thank You!**

- **Course list:** [store.excel-university.com](http://store.excel-university.com)
- **Blog:** [excel-university.com/blog](http://excel-university.com/blog)
- **Training:** [excel-university.com/training](http://excel-university.com/training)
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- **Linkedin:** [linkedin.com/in/jefflenning](http://linkedin.com/in/jefflenning)



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