

Detecting Errors in Microsoft Excel® Worksheets

Written and Presented by: Jeff Lenning CPA CITP

July 24, 2014

Techniques

- *Help us review for accuracy and internal consistency*

Preparing Workbooks

- Use an _____ sheet to monitor conditions
- Use _____ for test result cells
- Use _____ formulas instead of the IF function
- _____ returns TRUE when arguments are TRUE
- _____ formatting makes it easy to read

Reviewing Workbooks

- The Excel 2013 _____ add-in compares files
- Trace precedents: see what comes _____
- Formula evaluation: how Excel _____ a formula
- View formulas: shows formulas instead of _____
- Insert _____ dialog: explains functions and arguments

Shortcut Notes

1. Ctrl + [for trace precedents
2. F9 to immediately evaluate selected formula text
3. F2 to edit a cell and highlight references
4. Shift+F3 for insert function dialog box

Resources

- Excel files containing all examples and formulas presented: excel-university.com/lorman
- Excel University blog: excel-university.com
- LinkedIn: linkedin.com/in/jefflenning

Fill-In Answers

- Use an Error Check sheet to monitor conditions
- Use Boolean values for test result cells
- Use comparison formulas instead of the IF function
- AND returns TRUE when arguments are TRUE
- Conditional formatting makes it easy to read
- The Excel 2013 Inquire add-in compares files
- Trace precedents: see what comes before
- Formula evaluation: how Excel computes a formula
- View formulas: shows formulas instead of results
- Insert function dialog: explains functions and arguments